



Approved Provider List*

403(b) Provider Names

- American Fidelity Assurance Company
- American Funds Distributors, Inc. (AFD) ** (District Specific)
- American United Life (One America)
- Americo Financial Life and Annuity Insurance Company/
Great Southern Life Insurance Company
- Ameriprise
- AXA Equitable Life Insurance Company
- Brighthouse
- CalSTRS Pension 2
- CTA Voluntary Retirement Plans for Educators, LLC
- Fidelity Investments ** (District Specific)
- First Investors Funds distributed by Foresters Financial
- Franklin Templeton Investments
- FTJ FundChoice, LLC
- Global Atlantic Financial Group
- Great American Insurance Group (Annuity Investors Life Insurance Co.)
- GWN Securities, Inc.
- Horace Mann Investors, Inc.
- Horace Mann Life Insurance Company
- Industrial-Alliance Pacific Life Ins Co, US Branch
- Legend Group
- Lincoln Financial Group (Lincoln National Life)
- Lincoln Investment, LLC
- MassMutual

- Metropolitan Life Insurance Co.
- Midland National
- Modern Woodmen of America
- National Life Group (Life Insurance Company of the Southwest)
- New York Life Ins. & Annuity Corp.
- North American Company for Life and Health
- Oppenheimer Funds Distributor, Inc.
- Pacific Funds
- Pacific Life Insurance Company
- PlanMember Securities Corp./PlanMember Services Corp.
- PFS Investments Inc.
- Putnam Investments
- SchoolsFirst FCU (Retirement Builder Plan through Nationwide Trust)
- Security Benefit Group
- Thrivent Financial
- Transamerica Life Insurance Company (existing Transmark policies only)
- USAA Investment Management Company
- USAA Life Insurance Company
- VALIC
- Vanguard Group
- Voya Reliastar Life Insurance Company
- Voya Retirement Insurance and Annuity Company
- Waddell & Reed, Inc.

457(b) Provider Names


SchoolsFirst FCU
(Retirement Builder Plan through Nationwide Trust)

SchoolsFirst FCU Fixed 457(b) Share Certificate

For more information, please contact SchoolsFirst Plan Administration, LLC

 **Call** 800.462.8328, ext. 4727

 **Click** www.schoolsfirstfcu.org

 **Email** retirement@schoolsfirstfcu.org

Retirement planning advisors and services provided as a benefit to SchoolsFirst FCU Members by SchoolsFirst Plan Administration, LLC, a wholly-owned affiliate of SchoolsFirst FCU. Not NCUA/NCUSIF/FDIC insured, may lose value, no financial institution guarantee. Not a deposit of any financial institution.

* This list is subject to change.

** Not available in all districts. Please confirm availability with SchoolsFirst Plan Administration, LLC

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